

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Catalina D. Miranda (CONS/P)

Perkins, Jan T. (for Elena Ortiz – Conservator)

Probate Status Hearing Re: Next Accounting

Age: 84 DOB: 05/27/27 Cont. from 121311 Aff.Sub.Wit. Verified **Inventory PTC** Not.Cred. **Notice of** Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters **Duties/Supp Objections** Video Receipt **CI Report** 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation

FTB Notice

Atty

ELENA ORTIZ, sister, was appointed Conservator of the Person and Estate in 1966.

The Nineteenth Account Current, Report and Petition for Settlement was filed 10/05/09 and granted at the 11/03/09 hearing.

Minute Order from 11/03/09 hearing set this matter for hearing and states that if the next accounting is on file by 12/12/11, then no appearance is necessary.

Status report filed 12/09/11 states that the Conservatee passed away on 08/14/11. The Conservator is in the process of collecting final bank account records to prepare the accountings to close the Conservatorship. Conservator requests a continuance of 60 days.

NEEDS/PROBLEMS/COMMENTS:

Case No. 0380281

CONTINUED FROM 12/13/11

Mr. Perkins stated that the Conservatee has passed away. He requests more time to prepare accounting.

As of 02/03/12, the final accounting has not been filed.

1. Need next accounting.

Reviewed by: JF

Reviewed on: 02/03/12

Updates:

Recommendation:

File 1 - Miranda

2

Denning, Stephen M. (for Petitioner Matthew Miller)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

_	e: 40 years B: 3/10/1971		TEMPORARY of the Person only EXPIRES 2/14/12.	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified		MATTHEW MILLER, brother, is petitioner and requests appointment as Successor Conservator of the person and estate with medical consent powers and without bond.	1. Petition states the only asset of the conservatorship is public assistance benefits. Public assistance benefits can be managed without the need for a conservatorship of the estate. Therefore, it appears that a conservatorship of the estate is not necessary.
	Inventory		BEVERLY MILLER, conservator,	2. Need Notice of Hearing.
		X	died on 12/4/11 leaving a vacancy in the office of Conservator.	3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition on:
	Hrg Aff.Mail	Χ	Estimated Value of the Estate:	a. Alison Miller (conservatee)
	Aff.Pub.		Public Assistance - \$12,000.00	b. Rodney Miller (father)c. Andrew Miller (brother)
	Sp.Ntc.		~	d. Jeremy Miller (brother)
	Pers.Serv.		Conservator was previously	
✓	Conf. Screen		adjudicated to lack the capacity to	
✓	Letters		give informed consent to medical treatment.	Court Investigator Jennifer Young to provide:
✓	Duties/Supp			
	Objections		Petitioner states the conservatee is	 Court Investigator's Report Advisement of Rights
✓	Video Receipt		profoundly disabled both mentally and physically.	
	CI Report	Χ		
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 2/3/12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 2 - Miller

Atty

3

Hemb, Richard E. (for Monica Abasolo – Sister – Petitioner)

Petition to Determine Title to and Require Transfer of Property to Estate [Prob. C. 850(a)(2)(C)]

DOD: 10-20-09		MONICA ABASOLO, Sister and Executor with Full IAEA	NEEDS/PROBLEMS/COMMENTS:
		without bond, is Petitioner.	
		Petitioner states that prior to executing her Will dated 10- 11-09, Decedent executed a revocable inter vivos trust dated 5-16-00 and executed a grant deed for her real	Note: Petitioner was appointed Executor pursuant to the Will dated 10-11-09 after trial and will contest by Decedent's son Benjamin Vasquez. See Minute Order dated
	Aff.Sub.Wit.	property to the trust.	2-15-11.
~	Verified		
	Inventory	Prior to her death, Decedent decided that she did not	Note: The real property at issue has
	PTC	want to leave any of her property to her son Benjamin Vasquez or have him serve in a fiduciary capacity. After	been inventoried as an asset of the estate. See Inventory and Appraisal
	Not.Cred.	direct and private consultation with Attorney James	filed 11-28-11.
~	Notice of	Arnold in San Jose, CA, Decedent executed the Will dated	
	Hrg	10-11-09 (that appointed Petitioner as Executor) along	
~	Aff.Mail W	with a Revocation of Trust that was signed and notarized	
	Aff.Pub.	by Attorney Arnold (attached).	
	Sp.Ntc.	However, Decedent never executed a new grant deed to	
	Pers.Serv.	convey title back from the trust to her individually.	
	Conf. Screen	Petitioner states Decedent no doubt believed the	
	Letters	revocation of trust was sufficient, and may have been	
	Duties/Supp	advised that the trust declaration, although revoked,	
	Objections	could be reinstated in the future with appropriate changes to her successor trustee and distribution clauses. A letter	
	Video	from Attorney Arnold is attached that explained options to	
	Receipt	Decedent.	
	CI Report		
	9202	Petitioner is informed and believes that Decedent did not	
~	Order	understand that a new grant deed would be required and	
	Aff. Posting	believed that all action on her part was completed.	Reviewed by: skc
	Status Rpt	Petitioner has recently obtained possession of the	Reviewed on: 2-2-12
	UCCJEA	premises by use of unlawful detainer action against	Updates:
	Citation	tenants in both units of the duplex and has completed	Recommendation:
	FTB Notice	extensive cleanup. Petitioner states sale of the property is necessary as part of estate administration and requests that the Court determine pursuant to Probate Code §850(a)(2)(C)that by Decedent's action to revoke her inter vivos trust, she intended that her last will dated 10-11-09 control disposition of the real property. Petitioner prays for an order determining that the real property belongs to the estate, and that title is rightfully in Petitioner as Executor.	File 3 - Vasquez
l	•		3

Atty

Sanoian, Joanne (for April C. Roberts – Successor Administrator – Petitioner)
Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 9-21-06			APRIL C. ROB	ERTS, Successor Administrator	NEEDS/PROBLEMS/COMMENTS:
			1	AEA and bond of \$10,000.00,	, , , , , , , , , , , , , , , , , , , ,
			is Petitioner.		
			Sale Price:	\$38,000.00	
	Aff.Sub.Wit.		Overbid:	\$40,400.00	
~	Verified		Reappraisal:	\$40,000.00	
	Inventory		кеарргаізаі.	340,000.00	
	PTC		Property:	1815 E. Michigan	
	Not.Cred.		-	Fresno, CA 93703	
~	Notice of Hrg		Publication:	Fresno Business Journal	
~	Aff.Mail	W		Tresine Business seumai	
>	Aff.Pub.		Buyer: Bobby	A. Jolliff, a married man, as his	
	Sp.Ntc.		sole and sepa	rate property.	
	Pers.Serv.				
	Conf. Screen			\$2,280.00 – Robert Mitchell of	
>	Letters	5-11-11	•	erties (for seller) and Donna tury 21 C. Watson (for buyer)	
	Duties/Supp			ive 3% or \$1,140.00	
	Objections		wiii eacii rece	176 370 01 31,140.00	
	Video Receipt		II •	ied in Attachment 4f ("Counter	
	CI Report		Offer and Pi	robate Purchase Agreement")	
	9202		Proceeds to b	e deposited to a blocked	
~	Order			rnerstone Financial Credit	
	Aff. Posting		Union in Dick		Reviewed by: skc
	Status Rpt			<i>,</i>	Reviewed on: 2-3-12
	UCCJEA				Updates:
	Citation				Recommendation:
	FTB Notice				File 4 - Nabors

Margaret Archuleta (CONS/PE)

Atty

Case No. 10CEPR00897

Motsenbocker, Gary L. (for Antoinette Hernandez – Conservator – Petitioner)

(1) First Account and Report of Conservator; (2) Petition for Allowance of Fees to Conservator of the Person and Estate, and for Attorney's Fees [Prob. C. 2620, 2640 (a)(1) & (3); 2641 and CRC 7.207?(c); Local Rule 7.16(B)(1)]

$\overline{}$	(a)(1) & (3); 2641 and CRC 7.207?(c); Local Rule 7.16(B)(1)]				
Age	: 85		ANTOINETTE HERNANDEZ, Daughter and	NE	EDS/PROBLEMS/COMMENTS:
DOI	3: 12-22-26		Conservator of the Person and Estate with bond of \$12,000.00 and the remainder in blocked accounts, is Petitioner. Letters issued on 5-6-11.	1.	Attorney Motsenbocker's fee request includes a \$40 ex parte filing fee on 4-15-11; however, Examiner notes that the Disbursements Schedule includes
\	Aff.Sub.Wit.		Account period: 5-6-11 through 11-30-11		reimbursement of a \$40 ex parte filing fee on 11-15-11.
	Verified				Additionally, Attorney Motsenbocker's
	Inventory		Accounting: \$114,088.10		fee request includes a \$6.00 flat charge
	PTC		Beginning POH: \$110,115.33		for faxing a copy of the order to the
	Not.Cred.		Ending POH: \$25,958.25		bonding company. The Court may
~	Notice of				consider this type of cost to be non- reimbursable as a cost of doing
	Hrg		Conservator: \$1,057.50 (70.5 hours @		business pursuant to Local Rule 7.17.
~	Aff.Mail	W	\$15.00/hr – Itemization at Exhibit "B" includes		·
	Aff.Pub.		time in obtaining bond, marshaling assets,		Therefore, the Court may require the
	Sp.Ntc.		coordinating care, etc.)		Attorney's compensation to be reduced by \$46.00 (to \$7,312.50).
	Pers.Serv.				reduced by \$46.00 (to \$7,312.50).
	Conf. Screen		Attorney: \$7,358.50 (32.5 attorney hours @		
>	Letters		\$225.00/hr plus \$46.00 in costs)		
	Duties/Supp		Petitioner requests an Order:		
	Objections		•		
	Video Receipt		 Approving, allowing, and settling the account; and 		
~	CI Report		2. Authorizing the conservator's and		
~	2620(c)		attorney's fees and costs		
~	Order				
	Aff. Posting		Court Investigator Jo Ann Morris filed a report	Rev	viewed by: skc
	Status Rpt		on 1-13-12.	Rev	viewed on: 2-3-12
	UCCJEA			Up	dates:
	Citation			Red	commendation:
	FTB Notice			File	e 5 - Archuleta

Ramos, John R. (of Montebello, CA, for Maria R. Cabrera – Administrator)

(1) First and Final Account and Report of Administrator, (2) Petition for Attorney Fees and (3) Final Distribution

DOD: 12-13-10			MARIA R. CABRERA, Sister and Administrator	NEEDS/PROBLEMS/COMMENTS:
			with Limited IAEA with bond of \$10,000.00, is Petitioner.	Need Allowance or Rejection of Creditor's Claim (DE-174) and
			Accounting is waived.	proof of service on the Franchise Tax Board regarding the claim filed 12-9-11.
	Aff.Sub.Wit.		I&A: \$275,000.00	
~	Verified		POH: \$14,951.35 cash plus real property in Los	Note: Petitioner states the claim
~	Inventory		Angeles County)	for \$10,427.07 is for failing to report income in 2008; however,
~	PTC		.,	the purported claim has no basis
~	Not.Cred.		Administrator (Statutory): Waived	because the Decedent was
~	Notice of			unemployed in 2007 and never worked thereafter. Petitioner
	Hrg		Attorney (Statutory): \$8,500.00	states efforts are being made with
~	Aff.Mail	W		the Franchise Tax Board to resolve
	Aff.Pub.		Distribution pursuant to intestate succession:	this claim; however, the Allowance
	Sp.Ntc.			or Rejection is a mandatory Judicial Council form and no
	Pers.Serv.		Graciela F. Larios (Decedent's mother): 100%	withdrawal of the claim has been
	Conf. Screen		of the estate	filed.
~	Letters	5-5-11		
	Duties/Supp			Note: There is a 90-day response period from service on a rejected
	Objections			claim.
	Video			
	Receipt			2. Need order pursuant to Local Rule
	CI Report			7.6.1. (Monetary distributions must be stated in dollars, etc.)
~	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-3-12
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 6 - Larios

Atty Atty

Matlak, Steven M. (for Petitioner Joseph Pedemonte) Nina Helgeson, Maria Pedemonte & Augustina Pedemonte, pro per Objectors **Petition to Appoint Successor Trustee**

Cor	nt. from 04251:	1
)611, 072511,	<u>'</u> ,
	211, 111411,	
012	2312	
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
1	Notice of	
	Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
✓	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

JOSEPH PEDEMONTE, income beneficiary, is Petitioner.

Petitioner states during his lifetime he is the sole income beneficiary of the AUGUSTINE J. PEDEMONTE TRUST dated April 13, 1983.

Eugene A. Zanardi was the initial trustee of the Trust. Eugene resigned on 7/31/1995. Named successor trustee, Diane Williams declined to act, thereby creating a vacancy. There are no other trustees named in the Trust instrument.

On 2/22/1996 Petitioner filed a Petition to Appoint Successor Trustee (Fresno Superior Court case no. 554667). As requested in the petition the court appointed Robert Garavello as successor trustee of the trust.

On or about 2/28/11 Robert Garavello signed a Resignation of Trustee, whereby Robert Garavello resigned as Trustee of the trust effective upon the occurrence of the earliest to occur of the following events: (i) the closing of the pending loan in the approximate amount of \$300,000 between Pedemonte Properties Inc., and tri-Counties Bank, which loan will be secured by the real property located at 7520 N. Palm Ave., Fresno. (ii) the appointment of a successor trustee of the Trust and related trust known as the Susan Pedemonte Trust, of which Robert Garavelle is currently serving as trustee, or (iii) September 1, 2011.

The Trust requires that a vacancy in the office of trustee be filled. By an instrument in writing, Joseph Pedemonte, the beneficiary of the Trust, has nominated ROBERT S. SWANTON as successor Trustee to fill the vacancy, and said nominee has signed his consent.

The Trust waives bond for the persons named as trustee or any person appointed as trustee in the manner specified in the Trust.

Petitioner prays for an order:

1. Appointing ROBERT S. SWANTON as successor trustee of the Trust, investing with him all the powers vesting in the office of the trustee under the Trust.

Please see additional page for objections.

NEEDS/PROBLEMS/COMMENTS:

Continued from 1/23/12. Minute order states counsel informs the Court that the parties have agreed to have Bruce Bickel appointed as successor Trustee and the only issue is the amount of bond. Counsel requests a continuance. Matter continued to 2/14/12. If the documents have been reviewed and the bond is acceptable, the matter may be taken off calendar.

Minute order dated 11/14/11 states parties agree to appoint Bruce Bickel as successor trustee. Matter continued to 1/23/12; however, if parties can stipulate to a bond amount and bond is posted the matter may be taken off calendar.

- 1. Declaration of Steven Matlak requests the bond be set at \$3,496,544.24 based on the **Restricted Use Appraisal** Report prepared by George Zengel. There is nothing in the file indicating Nina Hegelson, Maria Pedemonte and Augustina Pedemonte have agreed to the bond amount.
- 2. Need Order appointing Bruce **Bickel as Successor Trustee** and setting bond.

Reviewed by: KT Reviewed on: 2/3/12 **Updates:**

Recommendation:

File 7 - Pedemonte

7 –additional page - Augustine J Pedemonte Trust (Trust)

Case No. 11CEPR00192

Objections to Petition to Appoint Successor Trustee, filed on 4/18/11 by Nina Helgeson, Maria Pedemonte and Augustina Pedemonte. Objectors state they are the grandchildren of the Trustor and remainder beneficiaries of the Trust. Objectors object to the appointment of the Nominated Successor Trustee (Robert S. Swanton) as the Successor Trustee of the Trust and desire to have someone appointed who will be fair and impartial to all the beneficiaries of the Trust.

Since the Trust only waives bond for the person named in the instrument at Article 6.01, any successor Trustee should be required to post bond in the statutory amount, unless a corporate Trustee or public agency is appointed as trustee of the Trust.

Instead of the Nominated Successor Trustee (Robert S. Swanton), Objectors hereby nominate in the place and stead of the resigning Trustee, either the FRESNO COUNTY PUBLIC GUARDIAN'S OFFICE or EDWIN D. HUFF, CPA of Fresno, California.

Wherefore, Objectors pray for an order of the Court as follows:

- 1. The appointment of ROBERT S. SWANTON, as Successor Trustee of the Trust be DENIED;
- 2. The court appoint the FRESNO COUNTY PUBLIC GUARDIAN'S OFFICE as successor Trustee of the Trust or in the alternative, the Court appoint EDWIN D. HUFF, CPA, as the Successor Trustee of the Trust;
- 3. The Court require that the Successor Trustee so appointed by the Court give bond in the statutory amount, unless appointed Successor Trustee is a corporate Trustee or Public Agency.

Supplemental Objection to Petition to Appoint Successor Trustee filed by Nina Helgeson, Maria Pedemonte and Augustina Pedemonte on 6/3/11 allege that the resigning Trustee was remiss in carrying out his fiduciary duties in the administration of the 1983 Trust in that the 1983 Trust was essentially being administered by the Petitioner rather than the Trustee, in the Petitioner's own interest and not in the interest of the Objectors.

The nominated successor Trustee is already acting Truste of The Augustine J. Pedemonte Trust of 1990 ("1990 Trust"), which is a separate Trust from the above captioned 1983 Trust, but which about Objectors have not information other than being apprised of its existence in the Settlement Agreement. Objectors believe they are also beneficiaries of the 1990 Trust.

Objectors continue to object to the appointed of the Nominated Trustee and herby nominate the Fresno County Public Guardian's Office or Edwin D. Huff, C.P.A. Objectors believe that the nominated successor Trustee no longer wished to act as trustee of the Trusts.

Wherefore, Objectors continue to pray for an order of the Court as follows:

- 4. The appointment of ROBERT S. SWANTON, as Successor Trustee of the Trust be DENIED;
- 5. The court appoint the FRESNO COUNTY PUBLIC GUARDIAN'S OFFICE as successor Trustee of the Trust or in the alternative, the Court appoint EDWIN D. HUFF, CPA, as the Successor Trustee of the Trust;
- 6. The Court require that the Successor Trustee so appointed by the Court give bond in the statutory amount, unless appointed Successor Trustee is a corporate Trustee or Public Agency.

Atty Atty Matlak, Steven M. (for Petitioner Joseph Pedemonte)
Nina Helgeson, Maria Pedemonte & Augustina Pedemonte pro per Objectors
Petition to Appoint Successor Trustee

		Petition to Appoint Successor Trustee	
		JOSEPH PEDEMONTE, income beneficiary, is	NEEDS/PROBLEMS/COMMENTS:
060 091	nt. from 042511, 0611, 072511, 1211, 111411, 2312 Aff.Sub.Wit.	Petitioner. Petitioner states during his lifetime he is the sole income beneficiary of the SUSAN PEDEMONTE TRUST dated April 13, 1983. Eugene A. Zanardi was the initial trustee of the Trust. Eugene resigned on 7/31/1995. Named successor trustee, Diane Williams declined to act, thereby creating a vacancy. There are no other trustees named in the Trust instrument.	Continued from 1/23/12. Minute order states counsel informs the Court that the parties have agreed to have Bruce Bickel appointed as successor Trustee and the only issue is the amount of bond. Counsel requests a continuance. Matter continued to 2/14/12. If the documents have been reviewed and the bond is acceptable, the matter
	Inventory	On 2/22/1996 Petitioner filed a Petition to Appoint	may be taken off calendar.
	PTC	Successor Trustee (Fresno Superior Court case no.	Minute order dated 11/14/11
	Not.Cred.	554665). As requested in the petition the court appointed Robert Garavello as successor trustee of the trust.	states parties agree to appoint Bruce Bickel as successor
✓	Notice of Hrg	The same of the sa	trustee. Matter continued to
1	Aff.Mail W	On or about 2/28/11 Robert Garavello signed a	1/23/12; however, if parties can
–		Resignation of Trustee, whereby Robert Garavello resigned as Trustee of the trust effective upon the	stipulate to a bond amount and bond is posted the matter may
	Aff.Pub.	ccurrence of the earliest to occur of the following	be taken off calendar.
	Sp.Ntc.	events: (i) the closing of the pending loan in the	1. Declaration of Steven
	Pers.Serv.	approximate amount of \$300,000 between Pedemonte Properties Inc., and tri-Counties Bank, which loan will be	Matlak requests the bond be
	Conf. Screen	secured by the real property located at 7520 N. Palm	set at \$3,496,544.24 based on
	Letters	Ave., Fresno. (ii) the appointment of a successor trustee	the Restricted Use Appraisal Report prepared by George
	Duties/Supp	of the Trust and related trust known as the Susan	Zengel. There is nothing in
✓	Objections	Pedemonte Trust, of which Robert Garavelle is currently serving as trustee, or (iii) September 1, 2011.	the file indicating Nina
	Video	sorting as a discoot, or (iii) sopremost 1, 2011.	Hegelson, Maria Pedemonte
	Receipt	The Trust requires that a vacancy in the office of trustee	and Augustina Pedemonte have agreed to the bond
	CI Report	be filled. By an instrument in writing, Joseph Pedemonte, the beneficiary of the Trust, has nominated	amount.
<u> </u>	9202	ROBERT S. SWANTON as successor Trustee to fill the	2. Need Order appointing
✓	Order	vacancy, and said nominee has signed his consent.	Bruce Bickel as Successor
		The Truck mainer hand fourth and a second second	Trustee and setting bond.
	265	The Trust waives bond for the persons named as trustee or any person appointed as trustee in the manner	
_	Aff. Posting	specified in the Trust.	Reviewed by: KT
-	Status Rpt UCCJEA		Reveiwed on: 2/3/12
\vdash	Citation	Petitioner prays for an order:2. Appointing ROBERT S. SWANTON as successor	Updates: Recommendation:
	FTB Notice	trustee of the Trust, investing with him all the powers	File 8 - Pedemonte
		vesting in the office of the trustee under the Trust.	
		Diameter 1 C 1 C	
		Please see additional page for objections.	
			8

8 – additional page - Susan Pedemonte Trust (Trust)

Case No. 11CEPR00193

Objections to Petition to Appoint Successor Trustee, filed on 4/18/11 by Nina Helgeson, Maria Pedemonte and Augustina Pedemonte. Objectors state they are the grandchildren of the Trustor and remainder beneficiaries of the Trust. Objectors object to the appointment of the Nominated Successor Trustee (Robert S. Swanton) as the Successor Trustee of the Trust and desire to have someone appointed who will be fair and impartial to all the beneficiaries of the Trust.

Since the Trust only waives bond for the person named in the instrument at Article 6.01, any successor Trustee should be required to post bond in the statutory amount, unless a corporate Trustee or public agency is appointed as trustee of the Trust.

Instead of the Nominated Successor Trustee (Robert S. Swanton), Objectors hereby nominate in the place and stead of the resigning Trustee, either the FRESNO COUNTY PUBLIC GUARDIAN'S OFFICE or EDWIN D. HUFF, CPA of Fresno, California.

Wherefore, Objectors pray for an order of the Court as follows:

- 7. The appointment of ROBERT S. SWANTON, as Successor Trustee of the Trust be DENIED;
- 8. The court appoint the FRESNO COUNTY PUBLIC GUARDIAN'S OFFICE as successor Trustee of the Trust or in the alternative, the Court appoint EDWIN D. HUFF, CPA, as the Successor Trustee of the Trust;
- 9. The Court require that the Successor Trustee so appointed by the Court give bond in the statutory amount, unless appointed Successor Trustee is a corporate Trustee or Public Agency.

Supplemental Objection to Petition to Appoint Successor Trustee filed by Nina Helgeson, Maria Pedemonte and Augustina Pedemonte on 6/3/11 allege that the resigning Trustee was remiss in carrying out his fiduciary duties in the administration of the 1983 Trust in that the 1983 Trust was essentially being administered by the Petitioner rather than the Trustee, in the Petitioner's own interest and not in the interest of the Objectors.

The nominated successor Trustee is already acting Truste of The Augustine J. Pedemonte Trust of 1990 ("1990 Trust"), which is a separate Trust from the above captioned 1983 Trust, but which about Objectors have not information other than being apprised of its existence in the Settlement Agreement. Objectors believe they are also beneficiaries of the 1990 Trust.

Objectors continue to object to the appointed of the Nominated Trustee and herby nominate the Fresno County Public Guardian's Office or Edwin D. Huff, C.P.A. Objectors believe that the nominated successor Trustee no longer wished to act as trustee of the Trusts.

Wherefore, Objectors continue to pray for an order of the Court as follows:

- 10. The appointment of ROBERT S. SWANTON, as Successor Trustee of the Trust be DENIED;
- 11. The court appoint the FRESNO COUNTY PUBLIC GUARDIAN'S OFFICE as successor Trustee of the Trust or in the alternative, the Court appoint EDWIN D. HUFF, CPA, as the Successor Trustee of the Trust;
- 12. The Court require that the Successor Trustee so appointed by the Court give bond in the statutory amount, unless appointed Successor Trustee is a corporate Trustee or Public Agency.

Petitioner, Decedent's niece, was appointed Administrator of Decedent's Estate on 9/14/11, and Letters of Administration issued on 9/21/11. V Verified		D: 6/3/11		DIANE ROSE SIRABIAN, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
of Decedent's Estate on 9/14/11, and Letters of Administration issued on 9/21/11. Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail water Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Conf. Screen Letters Objections Video Receipt CI Report Aff. Posting Status Rpt UCCIEA Citation FTB Notice of Decedent's Estate on 9/14/11, and Letters of Administration issued on 9/21/11. Administration issued on 9/21/11. This Petition concerns real property located at 231 Holland Avenue in Fresno ("the Real Property"). Petitioner requests a Court order determining: That at 1/10 th undivided interest in the Real Property is the separate property of Decedent; That the remaining 9/10 th interest in the Real Property is Decedent's surviving spouse is entitled to a distribution under California intestacy laws to Decedent's Va of Community property, namely, one-half of the 9/10 th interest in the Real Property. Petitioner states: Decedent was a nomesident of California when he died, but left an estate in Fresno County; Petitioner was appointed Administrator on 9/14/11, and no order for final distribution has been made herein; In September 1998, Decedent's mother (Marguerite Bujuklian) granted to her 10 children the Real Property; In June 2001, while he was living in Fresno, Decedent purchased from his siblings, for valuable consideration, 9/10 th interest in the Real Property; Pecedent however never had a deed prepared and recorded, indicating this change of ownership in the Real Property; Pecedent fowever never had a deed prepared and recorded, indicating this change of ownership in the Real Property; Per Family Code 8760: "Except as provided otherwise by statute, all property, real or personal, wherever situated, acquired by a married person during the	100	233.0,3,11		DIANE ROSE STRADIAN, Administrator, is retutorier.	NEEDS/PROBLEWS/COMMENTS.
Administration issued on 9/21/11.				Petitioner, Decedent's niece, was appointed Administrator	
This Petition concerns real property located at 231 Holland Avenue in Fresno ("the Real Property").	-			,	
Aff.Sub.Wit. √ Verified Inventory PTC Not.Cred. √ Notice of Hrg ✓ Aff.Mail w Aff.Pub. Sp.Ntc. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report GI Report GI Report Aff. Posting Status Rpt UCCJEA Citation FTB Notice Citation FTB Notice Aff. Posting Citation FTB Notice This Petition concerns real property located at 231 Holland Avenue in Fresno ("the Real Property"). Petitioner requests a Court order determining: That a 1/10 th undivided interest in the Real Property is the separate property of Decedent; That the remaining 9/10 th interest in the Real Property is Decedent's community property, and That Decedent's community property, and That Decedent's community property, and That Decedent's 's 'of community property, namely, one-half of the 9/10 th interest in the Real Property. Petitioner states: Duties/Supp Objections Video Receipt CI Report Juccolor (Status Rpt) Citation FTB Notice This Petition concerns real property located at 231 Holland Avenue in Fresno ("the Real Property is the seal Property is the seal Property is the seal Property in the Real Property. Petitioner states: Petitioner states: Decedent died intestate on 6/3/11 in France, leaving a spouse and their two minor children, as well as four adult children from a prior marriage; Petitioner was appointed Administrator on 9/14/11, and no order for final distribution has been made herein; In September 1998, Decedent's mother (Marguerite Bujuklian) granted to her 10 children the Real Property; In June 2001, while he was living in Fresno, Decedent purchased from his siblings, for valuable consideration, 9/10 th interest in the Real Property; Decedent was a nonresident of California when he died, but left an estate in Fresno County; Petitioner states: Petitioner states: Decedent died intestate on 6/3/11 in France, leaving a spouse adult children from a prior marriage; Petitioner states: Decedent was a nonresident of California when he died, but left an estate in Fresno County; Petitioner				Administration issued on 9/21/11.	
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Verified Inventory Petitioner requests a Court order determining: PTC		Aff.Sub.Wit.			
PTC Not.Cred. V Notice of Hrg V Aff.Mail w Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Sy202 V Order Aff. Posting Status Rpt UCCIFA Citation FTB Notice PTB Notice That a 1/10 th undivided interest in the Real Property is the separate property of Decedent; when the special time the sparate property of Decedent; when the special time the sparate property of Decedent; when the call Property, and That Decedent's varieties in the Real Property, and Pers.Serv. Petitioner states: Decedent was an interest in the Real Property, and Petitioner states: Petitioner states: Decedent was an onresident of California when he died, but left an estate in Fresno County; Petitioner was appointed Administrator on 9/14/11, and no order for final distribution has been made herein; In Suptember 1998, Decedent's mothre (Marguerite Bujuklian) granted to her 10 children the Real Property; Decedent was a nonresident of California when he died, but left an estate in Fresno County; In Suptember 1998, Decedent's variety in the Real Property; Decedent was a popointed Administrator on 9/14/11,	٧	Verified		Honand Avenue in Fresho ("the Real Property").	
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Letters		Conf. Screen			
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property."					

Atty Atty Motsenbocker, Gary L. (for Diane Mosolf – Daughter – Petitioner) Sharbaugh, Catherine (Court-appointed for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

(Prob. C. 1820, 1821, 2680-2682)

Age	Age: 94						
DO	DOB: 10-26-17						
	Aff.Sub.Wit.						
>	Verified						
	Inventory						
	PTC						
	Not.Cred.						
~	Notice of						
	Hrg						
>	Aff.Mail						
	Aff.Pub.						
	Sp.Ntc.						
>	Pers.Serv.						
>	Conf. Screen						
~	Letters						
>	Duties/Supp						
	Objections						
~	Video						
	Receipt						
~	CI Report						
9202 ✓ Order							
					Aff. Posting		
Status Rpt							
	UCCJEA						
~	Citation						
	FTB Notice						

NO TEMPORARY REQUESTED

DIANE MOSOLF, Daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia medication and placement powers, and as Conservator of the Estate with bond of \$300,000.00 and \$618,000.00 in blocked accounts.

Voting rights affected

Estimated Value of Estate:

Personal property: \$900,000.00 Annual income: \$18,000.00 Real property: \$80,000.00

A Capacity Declaration was filed on 12-13-11.

Petitioner states Ms. Fratis has medical and health problems that impair her ability to care and provide for her basic needs. She displays symptoms of advanced dementia and/or Alzheimer's disease, has severe memory loss and impaired functioning. Because of this, she is potentially a victim for artful and designing persons because of the severity of the decline in her capacity to resist fraud and/or understand transactional matters. She currently resides at Anjali House in Clovis.

Court Investigator Julie Negrete filed a report on 2-2-12.

NEEDS/PROBLEMS/COMMENTS:

Court Investigator advised rights on 1-18-12

Voting rights affected

- Need minute order

Note: Petitioner resides in Montana.

1. Bond including cost of recovery should be \$1,018,160.00 pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207.

Petitioner requests bond set at \$300,000.00 with \$618,000.00 in blocked accounts. The Court may require further clarification as to the nature of the assets of the conservatorship estate.

Reviewed by: skc
Reviewed on: 2-3-12
Updates:
Recommendation:
File 10 - Fratis

Renge, Lawson K. (for Executor Arthur Mihara)

Probate Status Hearing Re: Filing First Account or Petition for Final Distribution

DOD: 7/25/00	ARTHUR MIHARA was appointed Executor without bond on 7/15/03 and Letters issued.	NEEDS/PROBLEMS/ COMMENTS:
	I & A - \$265,690.83 filed 8/23/04.	
Cont. from: 081710, 113010, 032911, 062811, 082311, 101111, 112911 Aff.Sub.Wit.	Status Report of Attorney Lawson Renge filed on 8/17/11 states since the last status conference, the Unclaimed Property Division, California State Controller's Office has sent the Safeamerica Credit Union claim for \$7,257.11 to the Executor leaving only the Riversource Securities claim	Continued from 11/29/12. Minute order states counsel informs the Court that the shares have been reduced.
Verified Inventory	(5,570,581 Shares) outstanding.	1. Need current status report.
PTC	Pursuant to instructions received from the	1. Ticcu current status report.
Not.Cred.	Unclaimed Property Division, brokerage information was mailed to said Division on	
Notice of Hrg Aff.Mail	7/2/11, confirming that brokerage accounts had been open with Chase Investment Services.	
Aff.Pub.	Mr. Renge states he telephoned the Unclaimed	
Sp.Ntc.	Property Division on several occasions to	
Pers.Serv.	ascertain the status of the securities transfer to the Estate's brokerage account. Despite leaving	
Conf. Screen	messages, to date no return call has been received.	
Letters	Status Report filed on 11/22/11 states on	
Duties/Supp Objections	11/21/11 the Unclaimed Property Division,	
Video	California State Controller's Office was again contacted concerning transfer of 5,570.581 shares	
Receipt	of Riversource Investment Company. Mr. Renge	
CI Report	states he was informed by the Controller's Office	
9202	that said securities (now known as Columbia Balanced Fund) has been cleared/approved for	
Order Aff Posting	transfer to the estate account tin approximately	Pavioused by KT
Aff. Posting Status Rpt	two weeks. Once received a supplemental inventory will be prepared so that the estate can be	Reviewed by: KT Reviewed on: 2/3/12
UCCJEA	closed.	Updates:
Citation		Recommendation:
FTB Notice		File 11 - Mukai

Atty Atty Krouskup, Roger W. (former counsel for James C. Dobbs – Executor/Petitioner)
Moore, Susan L. (for James C. Dobbs – Executor/Petitioner)

Probate Status Hearing Re: Further Status of the Estate

DOD: 01/03/05	JAMES C. DOBBS was appointed Administrator	NEEDS/PROBLEMS/COMMENTS:
	with will annexed on 05/02/06. Letters were issued	
	05/03/06.	OFF CALENDAR
		Second and Final Account,
Cont. from 031611	Final I & A filed 10/11/06 - \$167,750.00	Petition for Distribution filed
061511, 101211	Reappraised for sale 1 &A filed 06/06/06 -	02/01/12 and set for hearing on
Aff.Sub.Wit.	\$122,000.00	03/14/12
Verified	Minute Order from 09/22/10 hearing on Third	
Inventory	Amended First Account Current and Report of	
PTC	Administration and Petition for its Settlement	
Not.Cred.	and Approval and for Authority to Continue	
Notice of	Administration states Examiner Notes handed in	
Hrg	open court. Defects are orally satisfied in court. Atty Krouskup represents to the court that the home	
Aff.Mail	is currently on the market for \$75,000.00. The court	
Aff.Pub.	directs that the next accounting should address an	
Sp.Ntc.	explanation of the small discrepancy in this	
Pers.Serv.	accounting. Status hearing Re: Further Status of	
Conf. Screen	the Estate set for 03/16/11.	
Letters	Notice of Proposed Action filed 02/18/11 re: Sale	
Duties/Supp	of the property for \$65,000.00.	
Objections		
Video	Status Report filed 03/07/11 states that the property	
Receipt	was in escrow, but escrow was cancelled at the	
CI Report	buyer's request. The property is currently on the	
9202	market. Once a sale is consummated, a final	
Order	accounting will be prepared.	
Aff. Posting	Reappraisal for sale I &A filed 03/18/11 -	Updates:
Status Rpt	— \$57,500.00	Reviewed on: 02/03/12
UCCJEA	427,300.00	Recommendation:
Citation		Reviewed by: JF
FTB Notice		File 12 - Dobbs

Atty

13

Magness, Marcus D., of Gilmore, Wood, Vinnard & Magness (for Petitioner Julie Fulcher)

Probate Status Hearing Re: Proof of Funds in Blocked Account

	Frobate Status Hearing Re. Proof of Full	
Age: 15 years	JULIE FULCHER, mother, was	NEEDS/PROBLEMS/COMMENTS:
DOB: 2/15/1996	appointed guardian of the estate on	
	6/9/2011.	
	0/9/2011.	1. Receipt for blocked account filed
		10/4/2011 was not on the mandatory
	Order Appointing Guardian states	Judicial Council form, therefore does
Cont. from 081711,	\$240,000.00 was to be placed into a	not include all the information
092111, 102611,	blocked account at Union Bank in	required.
011012	Fresno with receipts to be filed.	
Aff.Sub.Wit.	Thesho with receipts to be filed.	
Verified	Declaration of Julie Fulcher filed on	
Inventory		
PTC	1/12/12 states by letter dated 5/25/11	
Not.Cred.	Cigna Insurance informed her that it	
Notice of	was denying payment of accidental	
Hrg	death benefits. Ms. Fulcher states she	
Aff.Mail	received the letter prior to filing the	
Aff.Pub.	petition in this matter however at the	
Sp.Ntc.	time she did not realize the	
Pers.Serv.	significance in relation to the petition.	
Conf. Screen	Cigna Insurance only paid the face	
Letters	value of the life insurance policy of	
Duties/Supp	\$120,000.00, plus accrued interest.	
Objections	No further payment is expected.	
Video		
Receipt	Receipt for Blocked Account filed	
CI Report	on 10/4/2011 showing \$121,103.77	
9202	was deposited into the blocked	
Order	account at Union Bank.	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/3/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Fulcher

Felipa Hernandez (Estate)

Flanigan, Philip M. (for Helen Runnels/Adminstrator)

Probate Status Hearing Re: Filing of Receipts for Blocked Accounts

	Probate Status Hearing Re: Filing of Red	•
DOD: 6/1/08	HELEN RUNNELS, daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator of the Estate	4 Novel Brooking for Blooking Associate
	with full IAEA powers on 12/6/11.	Need Receipts for Blocked Account or Status Report.
		or Status Report.
Cont. from	*As of 2/3/12, Letters have not issued.	
Aff.Sub.Wit.		
Verified		
Inventory	As part of its <i>Order for Probate</i> , the	
PTC	Court ordered that money, in an	
Not.Cred.	unspecified amount, be placed into a	
Notice of	blocked account.	
Hrg		
Aff.Mail		
Aff.Pub.	Clerk's Certificate of Mailing, filed	
Sp.Ntc.	1/4/12, shows that a Notice of Status	
Pers.Serv.	Hearing for filing of Receipts for	
Conf. Screen	Blocked Account was mailed to the	
Letters	Administrator and her attorney on	
Duties/Supp	1/4/12.	
Objections		
Video	Need Receipts for Blocked Account	
Receipt	or Status Report.	
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: NRN
Status Rpt x	_	Reviewed on: 2/3/12
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 14 - Hernandez

Haelee N. Saenz, Joel Saenz, and Jaylon C. Saenz Case No. 03CEPR01547

Atty Saenz, Christa (Pro Per – Maternal Aunt – Petitioner)

Atty

Saenz, Grace (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Haelee Nevaeh Saenz (10)		7 (10)	GENERAL HEARING 4-3-12	NEEDS/PROBLEMS/COMMENTS:
DOB: 2-15-02		2 (10)	GENERAL HEARING 4-3-12	NEEDS/ FRODELINIS/ COMMENTS.
	Saenz (6)		GRACE SAENZ and CHRISTA SAENZ,	
DOB: 4-25-05			Maternal grandmother and aunt, are	1. Need Notice of Hearing.
Jaylon C. Saenz (8 months)		onths)	Petitioners.	2. Need proof of personal comics of Notice of
DOE	3: 6-11-11		reduoners.	2. Need proof of personal service of Notice of Hearing with a copy of the Temporary Petition
			Father (Haelee): MICHAEL D. FELICIANO	at least five Court days prior to the hearing
			- Not listed on Petition; however, Court	pursuant to Probate Code §2250(e) or consent
	Aff.Sub.Wit.		records indicate a child support (paternity)	and waiver of notice or declaration of due
>	Verified		judgment against Michael D. Feliciano for	diligence on: - Dorothy Saenz (Mother)
	Inventory		Haelee.	- Father of Haelee (Michael D. Feliciano)
	PTC		naciec.	- Father of Joel (Not listed)
	Not.Cred.		Father (Joel): NOT LISTED	- Father of Jaylon (Carlos Hernandez)
	Notice of Hrg	Х	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Note: Petitioner requests notice to Mother be
	Aff.Mail		Father (Jaylon): CARLOS HERNANEZ	excused because she is in Fresno County Jail on
	Aff.Pub.		(, . ,	child abuse charges; however, Probate Code
	Sp.Ntc.		Mother: DOROTHY SAENZ	§2250(e) requires service.
	Pers.Serv.	Х		Note: Petitioner does not list a father for any
>	Conf. Screen		Paternal Grandfather: Not listed	of the children; however, Court records indicate that a Michael D. Feliciano is Haelee's
>	Letters		Paternal Grandmother: Not listed	father, and Petitioners' Declaration filed 2-1-
~	Duties/Supp		Maternal Grandfather: Not listed	12 identifies a Carlos Hernandez as Jaylon's
	Objections		1	father.
	Video Receipt		Petitioners state that Mother is currently	
	CI Report		in Fresno County Jail on child abuse	
	9202		charges and the children need to be in a	
~	Order		safe environment. Petitioners state an	
	Aff. Posting		emergency 300 hold was placed on the	Reviewed by: skc
	Status Rpt		children but it was determined that no	Reviewed on: 2-3-12
~	UCCJEA		petition would be filed and Petitioners are	Updates:
	Citation		the safest environment for the children.	Recommendation:
	FTB Notice			File 15 - Saenz
			Petitioners' Declaration filed 1-31-12	
			states emergency custody is necessary	
			because Jaylon's father Carlos Hernandez	
			does not have working stove, hot water, or	
			heat in his home, and may be using drugs.	
			He has not tried to get into a program. At a	
			visit at the jail, Mother admitted Jaylon has	
			not received any of his immunizations and	
			stated that Carlos had been using too.	
			According to the Petition, Haelee (10) and	
			Joel (6) are currently with Petitioner	
			Christa Saenz and Jaylon (8 months) is	
L		1	currently with Petitioner Grace Saenz.	
				15

16 Nathan Lopez & Gavin Lopez (GUARD/P)

Case No. 08CEPR00797

Atty Estes, Sandi (pro per Guardian/maternal grandmother)
Atty Estes, Jeff (pro per Guardian/maternal grandfather)

Lopez, Joshua (pro per Petitioner/father)
Modification of Visits

Atty

Nathan age: 3 years JOSHUA LOPEZ, father, is petitioner. **NEEDS/PROBLEMS/COMMENTS** DOB: 1/8/2009 Gavin age: 4 years **JEFF ESTES**, maternal grandfather and DOB: 6/24/2007 SANDI ESTES, maternal grandmother were 1. Proof of service of the appointed guardian of Gavin on 10/30/2008 Notice of Hearing does not indicate that it was served and were appointed guardian of Nathan on Cont. from with a copy of the petition 9/29/2011. as required by the Order Aff.Sub.Wit. dated 12/30/2011 setting Verified **Current visitation orders:** this matter for hearing. Inventory PTC Per minute order dated 11/8/2010 Father has Not.Cred. supervised visits with Gavin at Comprehensive Youth Services on Sundays **Notice of** Hrg from 2 p.m. to 4 p.m. Parties may agree to W/O Aff.Mail another day or time but there was to be no change in the amount of time. Aff.Pub. Sp.Ntc. Per minute order dated 9/29/2011 Father has Pers.Serv. supervised visits with Nathan at Conf. Screen Comprehensive Youth Services once a week Letters from 4 p.m. to 6 p.m. Parties were ordered **Duties/Supp** to contact Comprehensive Youth Services to **Objections** arrange for visitation. Video Receipt **CI Report Petitioner states** he has been trying to visit 9202 his children but Sandi and Jeff Estes will not Χ Order answer or return his phone calls. Mr. Lopez Aff. Posting Reviewed by: states he would like to change the visitation Reviewed on: **Status Rpt** so that he can visit his children from Friday **UCCJEA Updates:** at 6 p.m. to Sunday at 6 p.m. Attached to Citation **Recommendation:** the Petition is a letter from Comprehensive **FTB Notice** File 16 - Lopez Youth Services indicating they have tried to make contact with Sandi Estes for the purpose of scheduling orientation for supervised visits. As of 12/28/11 Ms. Estes has not contacted their agency.

17 Carlos De La Torre, Carla Ruiz, Jacob Lopez, Francisco Rodriguez And Mary Lou De La Torre Case No. 11CEPR01089

Atty Hernandez, Mary Lou (pro per Petitioner/maternal grandmother)
Atty Sanchez, Jesus (pro per Petitioner/maternal step grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Carlos age: 7 years DOB: 2/19/2004			Temporary Expires 2/14/2012	NE	NEEDS/PROBLEMS/COMMENTS:	
Carla age: 6 years DOB: 3/18/05			MARY LOU HERNANDEZ,	1.	Need Notice of Hearing.	
Jacob age: 5 years DOB: 10/26/2006			maternal grandmother, and JESUS SANCHEZ , maternal stepgrandfather, are petitioners.	2.	Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of the petition or consent	
DO	ncisco age: 3 yea B: 10/21/2008		Father: UNKNOWN – Court	and waiver of declaration of	and waiver of notice or declaration of due diligence for:	
	ry Lou age: 6 mo B: 8/28/2011	onths	dispensed with notice to the fathers by minute order dated 12/21/11.	3.	a. Celia De La Torre (mother) Need proof of service of the	
✓	Aff.Sub.Wit. Verified		Mother: CELIA DE LA TORRE -		Notice of Hearing along with a copy of the petition or consent	
	Inventory PTC		Declaration of due diligence filed on 12/14/2011. Minute order dated		and waiver of notice or declaration of due diligence for: a. Maternal grandfather (not	
		X	12/14/2011. Minute order dated 12/21/11 states mother needs to be served.		listed)	
		X	Paternal grandparents: unknown	~		
	Aff.Pub. Sp.Ntc.		Maternal grandfather: not listed.		ourt Investigator Samantha Henson provide:	
√	Pers.Serv. Conf. Screen	Х	Petitioners state the mom is never around and the dads have never been	1. 2.	Court Investigator's Report Clearances	
√ ./	Letters Duties/Supp		in the children's lives. They have been with the petitioners since birth.			
	Objections		Petitioners state they would like to give the children a home.			
	Video Receipt	v				
\vdash	CI Report 9202	Х				
✓	Order					
	Aff. Posting			Re	viewed by: KT	
	Status Rpt			Re	viewed on: 2/3/12	
✓	UCCJEA				dates:	
	Citation				commendation:	
	FTB Notice				e 17 – De La Torre, Ruiz, Lopez & driguez	

17

18 Leo Estrada & Hector Estrada Chacon II Atty Estrada, John

Case No. 11CEPR01104

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		Note: The Probate Court does not have
	=	jurisdiction to make orders for these minors
Cont. from	=	because there is an active Juvenile
	=	<u>Dependency case</u> .
Aff.Sub.Wit.		
Verified		Minute Order 12-28-11 (temporary hearing):
Inventory		The matter is taken off calendar. The Court has no jurisdiction due to open Dependency
PTC		case.
Not.Cred.		case.
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video	<u> </u>	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 2-3-12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 18 – Estrada & Chacon

19 **Emily Elizabeth Stoneburner (CONS/P)** Atty

Atty

Case No. 11CEPR01123

Bailey, Christina (pro per Petitioner/mother) Bailey, Les (pro per Petitioner/step-father)

> Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 18 years			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
DOB: 12/21/1993			No Temporary was requested.	
			CHRISTINA BAILEY, mother, and LES BAILEY, step-father, are	Court Investigator Advised Rights on 1/9/12.
Coi	nt. from 012512	2	petitioners and requests appointment	Voting rights affected need minute order.
	Aff.Sub.Wit.		as Conservator of the Person with	
✓	Verified		medical consent powers.	
	Inventory		Declaration of Rehana Aziz, M.D.,	1. Need Video Viewing Receipt for both Christina Bailey and Les Bailey.
	PTC		12/2/11 supports request for medical	Christina Bancy and Les Bancy.
	Not.Cred.		consent powers.	
✓	Notice of		consent powers.	
	Hrg		Voting Rights Affected.	
✓	Aff.Mail	W/	Voting Rights Affected.	
	Aff.Pub.		Petitioners states the proposed	
	Sp.Ntc.		conservatee is diagnosed with severe	
	Pers.Serv.		autism and moderate mental	
✓	Conf. Screen		retardation. She requires assistance	
✓	Letters		with most activities of daily living.	
✓	Duties/Supp		Court Investigator Julie Negrete's	
	Objections		Report filed 1/12/12	
	Video		· · · · · · · · · · · · · · · · · · ·	
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 1/18/12
	UCCJEA			Updates:
✓	Citation			Recommendation:
	FTB Notice			File 19 - Stoneburner
				10

Alanis, Phillip Roger (Pro Per – Son – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6-21-11			PHILLIP ROGER ALANIZ, Son, is Petitioner and	NEEDS/PROBLEMS/COMMENTS:	
			requests appointment as Administrator with		
			Full IAEA without bond.	1.	Petitioner lists relatives at #8
			Full IAEA – Need publication		but does not provide their relationships to the decedent. Need clarification.
	Aff.Sub.Wit.		Decedent died intestate		
>	Verified		Decedent died intestate	2.	Need proof of publication.
	Inventory		Residence: Fresno	2	Petitioner states all heirs waive
	PTC		Publication: Need publication	Э.	bond at #3d; however, no
	Not.Cred.		μ		waivers are attached. The Court
~	Notice of		Estimated Value of Estate:		may require clarification
	Hrg		Personal property: \$2,500.00		regarding the assets to
>	Aff.Mail	W	Real property: (\$2,500.00)		determine appropriate bond, if
	Aff.Pub.	Χ	(Value of \$87,500 less \$90,000.00 encumbrance)		required.
	Sp.Ntc.		Total: \$0.00		
	Pers.Serv.				
	Conf. Screen		Probate Referee: Rick Smith		
>	Letters				
~	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
~	Order				
	Aff. Posting			Rev	viewed by: skc
	Status Rpt			Rev	viewed on: 2-3-12
	UCCJEA			Up	dates:
	Citation			Red	commendation:
	FTB Notice			File	e 20 - Rios
					20

22 Gabriel A. Osorio & LaLane G. A. Osorio

Case No. 12CEPR00102

Merino, Elizabeth (Pro Per – Paternal Grandmother – Petitioner) Atty Merino, Timoteo (Pro Per – Paternal Step-Grandfather – Petitioner)
Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250) Atty

Gabriel Arias Osorio, III (M) (21 months) DOB: 4-26-10		III (M)	TEMPORARY GRANTED EX PARTE ON 2-2-12 EXPIRES 2-14-12	NEEDS/PROBLEMS/ COMMENTS:
LaLane Gabriela Arias Osorio (F) (DOB: 3-29-11 (11 months)			GENERAL HEARING 4-3-12	Note: Petitioners indicate the children have Indian ancestry and provide roll numbers for the
565.5 25 11 (11 months)		,	ELIZABETH and TIMOTEO MERINO, Paternal	maternal grandfather and great-
			Grandmother and step-grandfather, are Petitioners.	grandmother; however, no
			Father: GABRIEL HERNANDEZ OSORIO, JR.	further information has been received. The general hearing is
	Aff.Sub.Wit.		Tattlet: GADRILL HERIVANDEZ OSORIO, JR.	set for 4-3-12; however, it may need to be set out further
>	Verified		Mother: ERICA NICOLE ARIAS	depending on when Petitioners
	Inventory		Wother: ENICA WICOLE ANIAS	turn in their ICWA-030 and the
	PTC		Maternal Grandfather: Albert Lane Arias, Sr.	Court can get the notice served
	Not.Cred.		- Deceased	on the appropriate agencies and
	Notice of Hrg	Χ	Maternal Grandmother: Irma Salinas Gonzalez	tribe/nation. A blank form is in the file to be provided to the
	Aff.Mail		Waternal Grandmother. Irma Salmas Gonzalez	Petitioners.
	Aff.Pub.		Petitioners state both parents signed a notarized	. cultioners.
	Sp.Ntc.		statement granting Petitioners guardianship of the	1. Need Notice of Hearing.
	Pers.Serv.	Χ	children in June 2011 because they were under CPS	
>	Conf. Screen		investigation. Both parents were abusing drugs, are	2. Need proof of personal service of Notice of Hearing
~	Letters		not responsible, and are unable to provide for the	with a copy of the Temporary
~	Duties/Supp		children's basic needs. The maternal grandmother	Petition at least five court
	Objections		Irma Salinas Gonzalez also has a drug problem and	days prior to the hearing per
	Video Receipt		CPS history.	Probate Code §2250(e) or
	CI Report		Ci 3 matory.	consent and waiver of notice or declaration of due
	9202		Petitioners state Mother and Maternal Grandmother	diligence on:
~	Order		had left for Nevada and left the children in	- Gabrieal Hernandez Osorio,
			Petitioners' care; however, now Mother is back and wants to take the children back to Nevada.	Jr. (Father) - Erica Nicole Arias (Mother)
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 2-3-12
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 - Osorio
				22